Weekly market data

week ending 3 October 2025

momentum
global investment management

Asset Class / Region	Currency	Week ending 3 October	Month to date	YTD 2025	12 months
		Cumulative returns			
Developed Markets Equities					
United States	USD	1.1%	0.4%	15.0%	18.9%
United Kingdom	GBP	2.3%	1.6%	19.4%	18.4%
Continental Europe	EUR	3.0%	2.4%	15.4%	12.8%
Japan	JPY	-0.9%	-0.3%	15.0%	19.5%
Asia Pacific (ex Japan)	USD	4.0%	2.3%	28.0%	17.1%
Australia	AUD	2.3%	1.6%	13.2%	13.2%
Global	USD	1.5%	0.7%	18.3%	19.6%
Emerging Markets Equities					
Emerging Europe	USD	2.0%	1.5%	45.6%	43.3%
Emerging Asia	USD	4.3%	2.6%	29.7%	18.6%
Emerging Latin America	USD	-0.9%	-1.9%	40.4%	19.6%
BRICs	USD	2.7%	0.8%	25.8%	11.5%
China	USD	4.1%	1.0%	43.1%	26.3%
MENA countries	USD	0.9%	-0.2%	5.1%	8.2%
South Africa	USD	3.8%	1.9%	58.6%	41.7%
India	USD	0.9%	1.3%	2.6%	-5.6%
Global emerging markets	USD	3.7%	2.1%	30.2%	19.5%
Bonds					
US Treasuries	USD	0.4%	0.2%	5.6%	2.4%
US Treasuries (inflation protected)	USD	0.2%	0.0%	6.8%	3.9%
US Corporate (investment grade)	USD	0.5%	0.3%	7.3%	4.4%
US High Yield	USD	0.2%	0.1%	7.2%	7.5%
UK Gilts	GBP	0.5%	0.1%	2.0%	-1.2%
UK Corporate (investment grade)	GBP	0.5%	0.2%	4.4%	3.8%
Euro Government Bonds	EUR	0.4%	0.1%	0.4%	0.3%
Euro Corporate (investment grade)	EUR	0.3%	0.2%	2.9%	3.7%
Euro High Yield	EUR	0.1%	0.1%	4.7%	6.4%
Global Government Bonds	USD	0.7%	0.1%	7.3%	2.2%
Global Bonds	USD	0.6%	0.1%	8.5%	3.9%
Global Convertible Bonds	USD	2.7%	1.6%	23.1%	24.7%
Emerging Market Bonds	USD	0.4%	0.5%	9.9%	7.5%

Asset Class / Region	Currency	Week ending 3 October	Month to date	YTD 2025	12 months
		Cumulative returns			
Property					
US Property Securities	USD	0.7%	0.0%	3.8%	-0.9%
Australian Property Securities	AUD	2.0%	2.1%	10.7%	1.6%
Global Property Securities	USD	1.0%	0.0%	11.6%	3.1%
Currencies					
Euro	USD	0.4%	-0.1%	13.4%	6.4%
UK Pound Sterling	USD	0.6%	0.1%	7.7%	2.7%
Japanese Yen	USD	1.4%	0.2%	6.7%	-0.5%
Australian Dollar	USD	0.9%	-0.2%	6.9%	-3.5%
South African Rand	USD	0.8%	0.2%	9.7%	1.5%
Swiss Franc	USD	0.4%	-0.1%	14.1%	7.2%
Chinese Yuan*	USD	0.2%	0.0%	2.5%	-1.4%
Commodities & Alternatives					
Commodities	USD	-1.3%	0.2%	4.4%	2.2%
Agricultural Commodities	USD	-0.5%	0.3%	-4.7%	-6.6%
Oil	USD	-8.0%	-3.7%	-13.5%	-16.9%
Gold	USD	3.4%	1.1%	48.1%	46.1%

** Data to 30.09.2025. Source: Bloomberg Finance L.P. Past performance is not indicative of future returns.*