Weekly market data

week ending 24 October 2025

momentum
global investment management

Asset Class / Region	Currency	Week ending 24 October	Month to date	YTD 2025	12 months
Developed Markets Equities					
United States	USD	1.9%	1.6%	16.3%	18.0%
United Kingdom	GBP	3.1%	3.4%	21.4%	20.4%
Continental Europe	EUR	1.2%	3.2%	16.3%	13.1%
Japan	JPY	3.1%	4.2%	20.1%	27.2%
Asia Pacific (ex Japan)	USD	2.0%	3.0%	28.8%	22.5%
Australia	AUD	0.3%	1.9%	13.6%	13.6%
Global	USD	1.7%	1.5%	19.2%	19.5%
Emerging Markets Equities					
Emerging Europe	USD	3.2%	1.7%	45.9%	47.0%
Emerging Asia	USD	2.3%	3.9%	31.3%	24.8%
Emerging Latin America	USD	1.5%	-1.3%	41.2%	22.5%
BRICs	USD	2.8%	0.1%	25.0%	18.6%
China	USD	4.0%	-2.3%	38.3%	33.8%
MENA countries	USD	0.1%	1.2%	6.6%	10.1%
South Africa	USD	0.2%	2.6%	59.7%	41.1%
India	USD	0.5%	6.0%	7.5%	2.4%
Global emerging markets	USD	2.0%	3.3%	31.7%	25.0%
Bonds					
US Treasuries	USD	0.1%	1.1%	6.6%	5.3%
US Treasuries (inflation protected)	USD	0.3%	0.9%	7.7%	6.3%
US Corporate (investment grade)	USD	0.3%	1.2%	8.3%	7.3%
US High Yield	USD	0.4%	0.3%	7.4%	8.1%
UK Gilts	GBP	1.0%	2.5%	4.4%	2.3%
UK Corporate (investment grade)	GBP	0.9%	1.9%	6.1%	5.7%
Euro Government Bonds	EUR	-0.3%	0.8%	1.1%	1.1%
Euro Corporate (investment grade)	EUR	0.0%	0.6%	3.4%	3.8%
Euro High Yield	EUR	0.3%	-0.2%	4.4%	5.7%
Global Government Bonds	USD	-0.3%	0.1%	7.2%	4.6%
Global Bonds	USD	-0.1%	0.4%	8.7%	6.4%
Global Convertible Bonds	USD	1.2%	2.4%	24.1%	25.1%
Emerging Market Bonds	USD	0.7%	1.6%	11.2%	10.8%

(Cumulative returns)

Asset Class / Region	Currency	Week ending 24 October	Month to date	YTD 2025	12 months
Property					
US Property Securities	USD	1.1%	1.3%	5.1%	-1.1%
Australian Property Securities	AUD	1.9%	4.3%	13.1%	7.5%
Global Property Securities	USD	1.3%	1.2%	13.0%	6.6%
Currencies					
Euro	USD	-0.4%	-1.1%	12.3%	7.5%
UK Pound Sterling	USD	-0.9%	-1.2%	6.2%	2.6%
Japanese Yen	USD	-1.6%	-3.3%	3.0%	-0.7%
Australian Dollar	USD	0.4%	-1.7%	5.2%	-1.9%
South African Rand	USD	0.7%	0.0%	9.4%	2.4%
Swiss Franc	USD	-0.5%	-0.2%	14.1%	8.8%
Chinese Yuan	USD	0.1%	0.0%	2.5%	0.0%
Commodities & Alternatives					
Commodities	USD	3.1%	1.4%	5.7%	6.2%
Agricultural Commodities	USD	0.5%	-0.1%	-5.1%	-4.7%
Oil	USD	7.6%	-1.6%	-11.7%	-11.3%
Gold	USD	-3.3%	6.9%	56.7%	50.5%

Source: Bloomberg Finance L.P. Past performance is not indicative of future returns.