## **Supermarket Income REIT**

Supermarket Income REIT (SUPR) offers investors access to the backbone of the UK and European grocery market: omnichannel supermarkets. SUPR is the UK's largest owner of omnichannel grocery stores, offering long-term inflation-linked income

#### **Key attributes:**

- » 82 stores
- » £1.8bn portfolio value
- » 12-year average lease length (WAULT)
- » 94% of stores are omnichannel
- » 6.0% net initial yield\*
- » 79% of tenants are investment grade.



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## **Supermarket Income REIT**

#### **Investment strategy**

The way people shop for food is evolving – but one thing remains: grocery is essential.

**SUPR** is aligned with this trend by focusing on 'mission-critical' properties that serve as both shops and fulfilment centres.



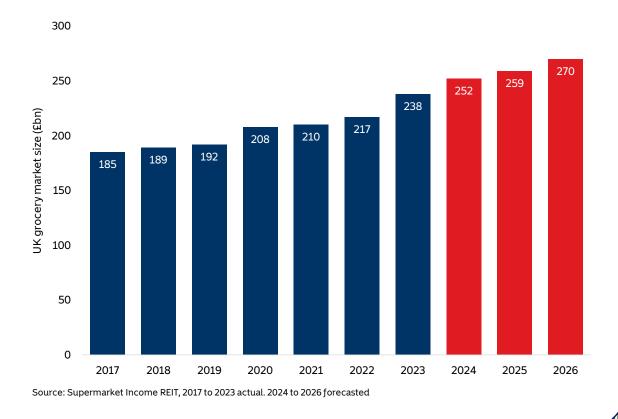
<sup>\*</sup> Interim fincial result for the six months ended 31 December 2024. Source: Supermarket Income REIT Plc, data as at 15 May 2025.

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## **Supermarket Income REIT**

#### **UK Grocery Market Growth**

Not all retail property is equal. Food retail is **non-discretionary** – and continues to grow even in tough times.



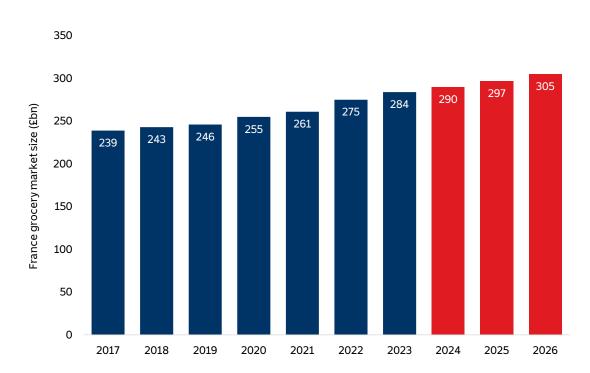
<sup>\*</sup> Interim fincial result for the six months ended 31 December 2024. Source: Supermarket Income REIT Plc, data as at 15 May 2025.

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### **Supermarket Income REIT**

#### France grocery market growth

Not all retail property is equal. Food retail is **non-discretionary** – and continues to grow even in tough times.



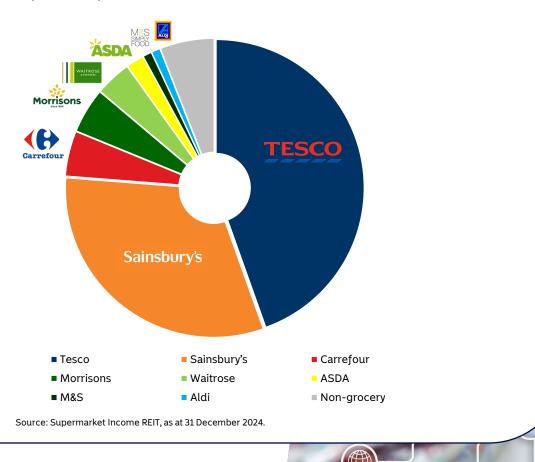
Source: Supermarket Income REIT, 2017 to 2023 actual. 2024 to 2026 forecasted

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# **Supermarket Income REIT**

### Portfolio snapshot: Exposure by value

Resilient tenant base dominated by top UK grocers like Tesco and Sainsbury's. Properties spread across the UK and France.





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