Weekly market data

week ending 15 August 2025

momentum
global investment management

Asset Class / Region	Currency	Week ending 15 August	Month to date	YTD 2025	12 months
		Cumulative returns			
Developed Markets Equities					
United States	USD	1.0%	1.8%	10.3%	17.4%
United Kingdom	GBP	0.9%	0.8%	14.8%	13.0%
Continental Europe	EUR	1.4%	1.9%	11.6%	10.7%
Japan	JPY	2.8%	5.6%	13.1%	22.5%
Asia Pacific (ex Japan)	USD	1.8%	2.4%	19.3%	22.4%
Australia	AUD	1.5%	2.3%	11.4%	17.6%
Global	USD	1.2%	2.5%	13.6%	18.6%
Emerging Markets Equities					
Emerging Europe	USD	0.0%	5.2%	47.5%	38.8%
Emerging Asia	USD	1.8%	2.1%	19.2%	22.0%
Emerging Latin America	USD	1.0%	5.3%	30.7%	6.7%
BRICs	USD	2.3%	2.5%	17.1%	21.2%
China	USD	3.0%	3.9%	27.8%	48.2%
MENA countries	USD	-0.3%	-0.2%	3.2%	7.0%
South Africa	USD	2.0%	8.1%	40.8%	35.7%
India	USD	1.1%	-0.5%	2.8%	-1.1%
Global emerging markets	USD	1.6%	2.5%	20.4%	20.9%
Bonds					
US Treasuries	USD	-0.2%	0.4%	3.8%	1.8%
US Treasuries (inflation protected)	USD	-0.3%	0.4%	5.1%	4.0%
US Corporate (investment grade)	USD	0.2%	0.7%	5.1%	4.3%
US High Yield	USD	0.2%	0.5%	5.5%	8.5%
UK Gilts	GBP	-0.7%	-0.8%	1.4%	-1.9%
UK Corporate (investment grade)	GBP	-0.3%	-0.3%	3.4%	3.2%
Euro Government Bonds	EUR	-0.6%	-0.5%	-0.3%	0.9%
Euro Corporate (investment grade)	EUR	-0.1%	-0.1%	2.3%	4.7%
Euro High Yield	EUR	0.3%	0.3%	4.3%	8.2%
Global Government Bonds	USD	-0.1%	1.1%	6.5%	3.1%
Global Bonds	USD	0.0%	1.1%	7.1%	3.6%
Global Convertible Bonds	USD	1.3%	1.4%	14.6%	21.2%
Emerging Market Bonds	USD	0.6%	1.4%	7.7%	8.5%

Asset Class / Region	Currency	Week ending 15 August	Month to date	YTD 2025	12 months
		Cumulative returns			
Property					
US Property Securities	USD	0.8%	0.6%	-0.9%	-0.9%
Australian Property Securities	AUD	1.1%	2.9%	10.7%	10.8%
Asia Property Securities*	USD	-0.8%	0.8%	18.4%	17.5%
Global Property Securities	USD	0.8%	2.2%	8.4%	7.0%
Currencies					
Euro	USD	0.4%	2.5%	13.1%	6.6%
UK Pound Sterling	USD	0.8%	2.5%	8.3%	5.5%
Japanese Yen	USD	0.4%	2.4%	6.9%	1.3%
Australian Dollar	USD	-0.2%	1.2%	5.3%	-1.7%
South African Rand	USD	0.7%	3.3%	7.3%	2.2%
Swiss Franc	USD	0.2%	0.8%	12.6%	8.2%
Chinese Yuan	USD	0.0%	0.2%	1.6%	-0.2%
Commodities & Alternatives					
Commodities	USD	-0.1%	-2.1%	1.5%	4.9%
Agricultural Commodities	USD	1.9%	1.6%	-3.2%	4.6%
Oil	USD	-1.1%	-9.2%	-11.8%	-18.7%
Gold	USD	-1.8%	1.2%	27.1%	35.9%

**data to 1 August 2025. Source: Bloomberg Finance L.P. Past performance is not indicative of future returns.*