

Momentum Sustainable Managed Portfolio 5

30 January 2026

For professional advisors only

Investment objective & strategy

To achieve sustainable real returns from a mix of different asset classes, within a tight risk controlled framework. The Portfolio will invest predominantly in funds that are considered to have a better or improving sustainability footprint versus their broader peer group, or that when blended together will help the model portfolio achieve superior sustainability credentials. The Portfolio can invest in a range of asset classes such as equities, bonds, real assets, absolute return funds and cash. Sustainable Managed Portfolio 5 is designed to target a real return (above inflation) of 5% over the longer term and is aimed at investors who have a low-medium tolerance for risk.

Investment team



Alex Harvey, CFA
Lead Oversight
Senior Portfolio Manager
& Investment Strategist



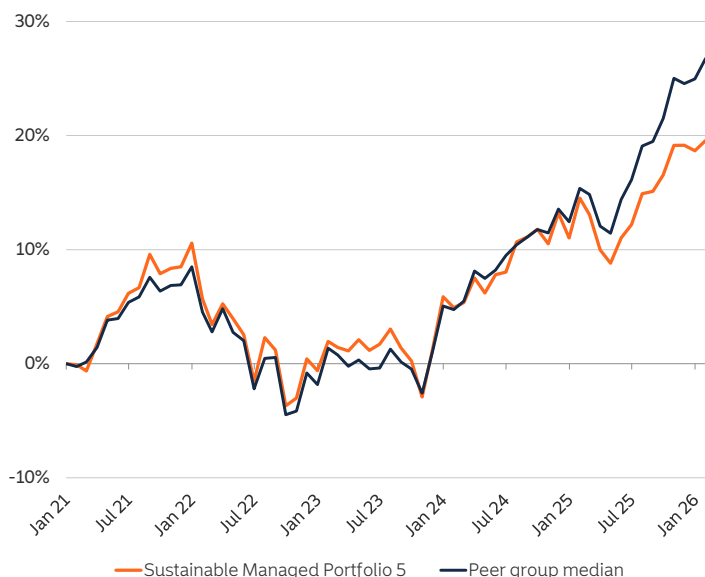
Gregoire Sharma, CFA
Senior Portfolio
& Research Analyst



Gabby Byron
Client Portfolio
Manager

Our investment approach is team based with all portfolio managers having specific areas of research focus and access to and input from the wider Momentum Global Investments team.

Historical cumulative performance since 1 January 2021[†]



Cumulative performance (%)	1 month	3 months	6 months	1 year	3 years	5 years	Since 01.01.21 annualised
Portfolio return [†]	0.8	0.4	4.1	4.4	17.3	19.7	3.6
UK CPI	(0.2)	0.1	0.7	3.3	10.6	28.4	5.0
Peer group median	1.4	1.4	6.6	9.3	26.6	30.4	4.8

Discrete annual performance (%)	Jan 25 - Jan 26	Jan 24 - Jan 25	Jan 23 - Jan 24	Jan 22 - Jan 23	Jan 21 - Jan 22
Portfolio return [†]	4.4	9.2	2.9	(3.5)	5.8

Sources: Bloomberg Finance LP, MGIM.

Peer group: Dynamic Planner Risk Profile 5. Performance is calculated on a total return basis in GBP terms. The value of the underlying funds and the income generated from them can go down as well as up, and is not guaranteed. Investors may not get back the original amount invested. The value of investments involving exposure to foreign currencies can be affected by currency exchange rate fluctuations.

[†] Performance figures prior to the inception date of the Portfolio have been simulated. See Important Information section for more details.

Past performance is not a guide to future performance.

Monthly commentary

- The year opened with a surge in geopolitical tension. US strikes in Venezuela led to Maduro's capture and mass protests in Iran leading to thousands of deaths shocked the world, which was followed by Washington deploying an armada to the region. The US's threats to take Greenland by force incited anger from Europe and the killing of two protestors by ICE patrols in Minneapolis sparked further rage domestically.
- Despite the pace and scale of events, markets largely looked through geopolitical noise, reflecting investors' growing tendency to discount hard-to-quantify "Trump risk". Focus shifted back to fundamentals. In the US (making up more than 70% of the MSCI World Index), Q4 earnings season opened strongly, with solid revenue and earnings growth and broad upside surprises. The economy remained stable, inflation contained, and the Federal Reserve left rates unchanged in January. Equity leadership broadened: small caps outperformed, with the Russell 2000 up 3.4% while the "Magnificent Seven" fell 2.1%.
- UK and European equities began 2026 with solid gains across sectors, reflecting improved confidence after prolonged macro uncertainty. Both regions benefited from investor rotation away from the US, viewed as increasingly concentrated in technology. The FTSE 100 rose early in the year, supported by strength in energy and financials.
- Asian markets also underpinned global risk appetite. Korea's equity market surged another 21% in January, extending last year's strong run, while the broader region advanced despite weaker Japanese equities amid yen strength. Emerging markets rallied as risk sentiment remained firm and the US dollar fell 1.4% over the month.
- Bond yields in the US, UK and Europe rose over the quarter. In the US, resilient data reinforced expectations of a "higher-for-longer" rate backdrop. In Europe and the UK, yields climbed amid fiscal concerns and, in the UK, political uncertainty.
- Precious metals extended their run, with gold up 11% and silver 17%, signalling persistent concerns about broader risks and the value of diversification into quality assets.

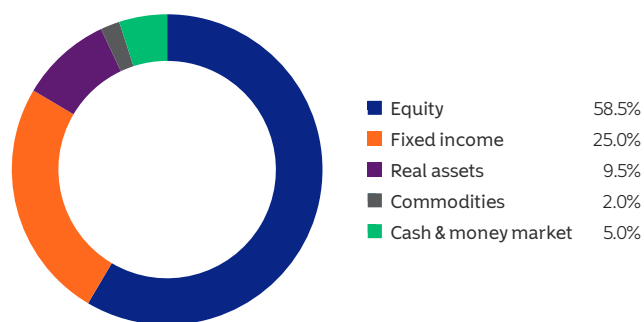
Source: Bloomberg Finance LP, MGIM

Platform availability

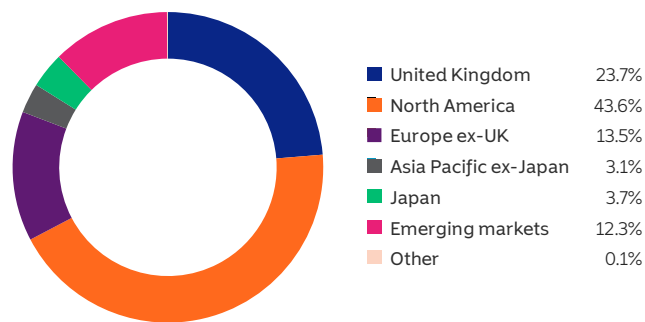


Portfolio ratings

Asset allocation



Geographic allocation



Allocations subject to change. Source: MGIM

Top ten holdings

Holding	Weight
1. Robeco QI Global Sustainable Equity	36.0%
2. Robeco QI Emerging Markets Enhanced Index Equities	7.5%
3. L&G S&P 500 US Equal Weight Index	6.0%
4. FP Foresight Sustainable Real Estate Securities	5.5%
5. IFSL Evenlode Income	5.5%
6. BNY Mellon Global Dynamic Bond	5.0%
7. iShares UK Gilts All Stocks Index	4.5%
8. Vanguard Euro Government Bond Index	4.5%
9. L&G Global Infrastructure Index	4.0%
10. EdenTree UK Equity Opportunities	3.5%

Source: MGIM

Portfolio details

Portfolio details	
Investment manager	Momentum Global Investment Management Limited (MGIM)
Inception	1 January 2022
Currency	GBP
Minimum investment	£1,000
Tactical version	.v7
Target volatility	8-11%
Target return	UK CPI +5% (net)
AMC	0.25%
OCF ²	0.70%

²As at 31.12.2025, 0.70% of the Net Asset Value of the portfolio was incurred as charges, levies and fees related to the management of the portfolio. The ratio does not include platform provider's charges.

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Important information

Fact sheet asset allocation percentages are in some cases based on the normalised (or benchmark) asset allocations of investee funds, as opposed to the actual exposures of those funds at the date of the fact sheet. This reflects the expected average allocation over time which will result from decisions to hold particular funds.

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Simulated past performance: Figures prior to the inception date of the Portfolio have been simulated using actual past performance of underlying holdings which are the same as, or substantially the same as, or underlie, the Sustainable Managed Portfolio 5 at inception. The performance shown represents performance of the Sustainable Managed Portfolios that are periodically restructured and rebalanced based on the impact of material, economic and market factors that influence MGIM's decision-making on asset allocation. The Sustainable Managed Portfolios are applied to client accounts by the platform provider but it may take some time for the client accounts to mirror the performance of the Sustainable Managed Portfolios. It is for this reason that client accounts may not have achieved exactly the same returns as the Sustainable Managed Portfolios. The performance of the Sustainable Managed Portfolios is based on the actual performance of the underlying funds included in the portfolios. These performance figures have not been audited by an external body. The value of investments may go down as well as up and the value will depend on fluctuations in financial markets outside MGIM's control, as a result an investor may not get back the amount invested. Past performance is not indicative of future performance and reference to a security is not a recommendation to buy or sell that security. Portfolio ratings: Defaqto is a financial information business.

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