

# Weekly market data

week ending 4 April 2025

Asset Class / Region	Currency	Cumulative returns			
		Week ending 4 April	Month to date	YTD 2025	12 months
<b>Developed Markets Equities</b>					
United States	USD	-9.1%	-9.6%	-13.5%	-0.5%
United Kingdom	GBP	-6.8%	-6.1%	0.0%	4.9%
Continental Europe	EUR	-8.4%	-6.8%	-1.1%	-2.0%
Japan	JPY	-10.0%	-6.6%	-9.9%	-6.9%
Asia Pacific (ex Japan)	USD	-3.1%	-1.1%	0.0%	7.4%
Australia	AUD	-3.9%	-2.2%	-5.0%	1.6%
Global	USD	-8.5%	-8.3%	-10.0%	-0.4%
<b>Emerging Markets Equities</b>					
Emerging Europe	USD	-8.3%	-6.1%	9.6%	6.5%
Emerging Asia	USD	-2.3%	-0.3%	1.0%	9.0%
Emerging Latin America	USD	-4.8%	-3.9%	8.3%	-17.3%
BRICs	USD	-2.9%	-2.0%	6.0%	15.5%
China	USD	-3.0%	-1.5%	13.3%	36.8%
MENA countries	USD	-1.9%	-1.9%	-0.3%	-0.6%
South Africa	USD	-12.2%	-11.7%	0.6%	11.5%
India	USD	-2.6%	8.7%*	-2.9%	0.4%
Global emerging markets	USD	-2.9%	-1.2%	1.7%	6.2%
<b>Bonds</b>					
US Treasuries	USD	1.5%	1.2%	4.2%	6.3%
US Treasuries (inflation protected)	USD	0.7%	0.3%	4.5%	6.9%
US Corporate (investment grade)	USD	0.3%	0.1%	2.5%	5.9%
US High Yield	USD	-2.0%	-2.0%	-1.0%	5.9%
UK Gilts	GBP	1.8%	1.6%	2.1%	1.0%
UK Corporate (investment grade)	GBP	0.6%	0.5%	0.9%	3.3%
Euro Government Bonds	EUR	0.8%	0.9%	-0.5%	2.3%
Euro Corporate (investment grade)	EUR	0.0%	0.0%	0.2%	4.3%
Euro High Yield	EUR	-1.1%	-0.9%	-0.3%	6.5%
Global Government Bonds	USD	2.1%	1.9%	4.7%	4.5%
Global Bonds	USD	1.6%	1.5%	4.4%	5.0%
Global Convertible Bonds	USD	-3.9%	-3.4%	-2.4%	5.6%
Emerging Market Bonds	USD	-0.3%	-0.4%	1.6%	6.3%

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<b>Property</b>					
US Property Securities	USD	-7.0%	-7.8%	-7.1%	4.2%
Australian Property Securities	AUD	-2.6%	-0.5%	-7.8%	-5.9%
Asia Property Securities	USD	0.3%	1.6%	7.9%	2.6%
Global Property Securities	USD	-4.5%	-4.5%	-3.2%	3.4%
<b>Currencies</b>					
Euro	USD	1.4%	1.5%	6.0%	1.0%
UK Pound Sterling	USD	-0.3%	-0.1%	3.0%	1.8%
Japanese Yen	USD	2.2%	2.2%	7.3%	3.4%
Australian Dollar	USD	-4.5%	-3.7%	-2.9%	-9.2%
South African Rand	USD	-3.8%	-4.1%	-1.3%	-2.6%
Swiss Franc	USD	2.7%	3.0%	5.7%	5.3%
Chinese Yuan	USD	-0.3%	-0.3%	0.2%	-0.7%
<b>Commodities &amp; Alternatives</b>					
Commodities	USD	-6.3%	-7.2%	-2.4%	-3.7%
Agricultural Commodities	USD	-1.8%	-1.8%	-2.6%	-3.0%
Oil	USD	-10.9%	-12.3%	-12.1%	-27.7%
Gold	USD	-1.5%	-2.5%	15.8%	32.9%

Source: Bloomberg Finance L.P. Past performance is not indicative of future returns. \* Data to 28 March 2025.

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