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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED. ON THE PUBLICATION OF THIS ANNOUNCEMENT VIA A REGULATORY INFORMATION SERVICE, THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

15 August 2023

Momentum Multi-Asset Value Trust plc (the "**Company**")

Result of General Meeting

The Company announces that at the First General Meeting held today both resolutions were passed.

A Second General Meeting will be held on 23 August 2023 at which a special resolution will be put forward, inter alia, for the Company to be wound up voluntarily and that the joint liquidators be appointed for the purposes of such winding-up and distribution of the assets in accordance with the Scheme.

Cancellation of Treasury Shares

The Company announces that it has today cancelled all of the 22,686,307 outstanding ordinary shares held in treasury. Following this cancellation the issued share capital of the Company comprises 26,914,781 ordinary shares of which none are held in treasury. For reporting purposes under the FCA's Disclosure and Transparency Rules the market should use the figure 26,914,781 when determining if they are required to notify their interest in, or a change to their interest in, the Company.

All terms capitalised but not defined in this announcement shall have the meaning given to them in the Company's circular to Shareholders dated 21 July 2023.

Enquiries:

Juniper Partners Limited, Company Secretary
0131 378 0500

Steve Hunter, Momentum Global Investment Management Limited
0151 906 2481

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