Weekly market data

week ending 29 August 2025

momentum
global investment management

Asset Class / Region	Currency	Week ending 29 August	Month to date	YTD 2025	12 months
		Cumulative returns			
Developed Markets Equities					
United States	USD	-0.1%	2.0%	10.5%	16.6%
United Kingdom	GBP	-1.4%	1.5%	15.6%	13.3%
Continental Europe	EUR	-2.0%	1.1%	10.7%	6.4%
Japan	JPY	-0.8%	4.5%	12.0%	17.1%
Asia Pacific (ex Japan)	USD	-0.4%	1.5%	18.3%	17.8%
Australia	AUD	0.2%	3.1%	12.3%	15.4%
Global	USD	-0.3%	2.6%	13.8%	16.6%
Emerging Markets Equities					
Emerging Europe	USD	-3.4%	0.8%	41.3%	31.7%
Emerging Asia	USD	-0.7%	0.7%	17.6%	17.7%
Emerging Latin America	USD	1.1%	8.2%	34.3%	13.2%
BRICs	USD	-1.4%	2.6%	17.3%	19.4%
China	USD	-0.6%	4.9%	29.0%	49.6%
MENA countries	USD	-1.4%	-1.5%	1.8%	3.8%
South Africa	USD	-2.4%	6.7%	39.0%	29.0%
India	USD	-3.6%	-1.9%	1.3%	-6.5%
Global emerging markets	USD	-0.8%	1.3%	19.0%	17.3%
Bonds					
US Treasuries	USD	0.2%	1.0%	4.4%	1.9%
US Treasuries (inflation protected)	USD	0.3%	1.5%	6.2%	4.3%
US Corporate (investment grade)	USD	0.0%	1.0%	5.4%	3.9%
US High Yield	USD	0.4%	1.2%	6.2%	8.1%
UK Gilts	GBP	-0.2%	-1.0%	1.2%	-1.7%
UK Corporate (investment grade)	GBP	-0.1%	-0.5%	3.2%	3.2%
Euro Government Bonds	EUR	-0.2%	-0.4%	-0.2%	1.0%
Euro Corporate (investment grade)	EUR	0.0%	0.0%	2.4%	4.5%
Euro High Yield	EUR	-0.1%	0.0%	4.0%	7.0%
Global Government Bonds	USD	0.1%	1.3%	6.6%	2.3%
Global Bonds	USD	0.1%	1.5%	7.5%	3.7%
Global Convertible Bonds	USD	0.5%	2.6%	15.9%	20.9%
Emerging Market Bonds	USD	0.0%	1.5%	7.8%	7.2%

Asset Class / Region	Currency	Week ending 29 August	Month to date	YTD 2025	12 months
		Cumulative returns			
Property					
US Property Securities	USD	1.0%	4.4%	2.8%	-0.3%
Australian Property Securities	AUD	0.5%	4.1%	12.0%	11.9%
Asia Property Securities*	USD	-0.8%	0.8%	18.4%	17.5%
Global Property Securities	USD	0.0%	4.1%	10.4%	5.6%
Currencies					
Euro	USD	-0.2%	2.4%	13.1%	5.6%
UK Pound Sterling	USD	-0.1%	2.2%	7.9%	2.5%
Japanese Yen	USD	-0.1%	2.6%	7.1%	-1.3%
Australian Dollar	USD	0.9%	1.8%	5.8%	-3.8%
South African Rand	USD	-1.1%	3.1%	7.1%	0.8%
Swiss Franc	USD	0.3%	1.6%	13.6%	5.9%
Chinese Yuan	USD	0.5%	1.0%	2.4%	-0.5%
Commodities & Alternatives					
Commodities	USD	0.9%	0.2%	3.8%	6.5%
Agricultural Commodities	USD	0.1%	3.1%	-1.7%	2.5%
Oil	USD	0.6%	-6.1%	-8.7%	-14.8%
Gold	USD	2.3%	4.6%	31.4%	36.5%

**data to 1 August 2025. Source: Bloomberg Finance L.P. Past performance is not indicative of future returns.*