Weekly market data

week ending 10 October 2025

momentum
global investment management

Asset Class / Region	Currency	Week ending 10 October	Month to date	YTD 2025	12 months
		Cumulative returns			
Developed Markets Equities					
United States	USD	-2.4%	-2.0%	12.2%	14.4%
United Kingdom	GBP	-0.6%	1.0%	18.6%	18.2%
Continental Europe	EUR	-1.2%	1.1%	14.0%	10.6%
Japan	JPY	2.2%	1.9%	17.5%	20.8%
Asia Pacific (ex Japan)	USD	-0.6%	1.7%	27.2%	18.5%
Australia	AUD	-0.3%	1.2%	12.8%	12.6%
Global	USD	-2.3%	-1.6%	15.6%	15.8%
Emerging Markets Equities					
Emerging Europe	USD	-0.7%	0.8%	44.5%	41.7%
Emerging Asia	USD	-0.4%	2.2%	29.1%	20.0%
Emerging Latin America	USD	-3.3%	-5.1%	35.8%	16.4%
BRICs	USD	-1.9%	-1.1%	23.4%	12.5%
China	USD	-3.3%	-2.3%	38.4%	27.7%
MENA countries	USD	0.6%	0.5%	5.8%	8.5%
South Africa	USD	-0.3%	1.5%	58.1%	42.7%
India	USD	1.6%	2.9%	4.3%	-3.1%
Global emerging markets	USD	-0.6%	1.5%	29.4%	20.5%
Bonds					
US Treasuries	USD	0.5%	0.7%	6.1%	4.3%
US Treasuries (inflation protected)	USD	0.5%	0.5%	7.3%	5.0%
US Corporate (investment grade)	USD	0.1%	0.4%	7.4%	5.6%
US High Yield	USD	-0.8%	-0.7%	6.3%	7.1%
UK Gilts	GBP	0.3%	0.4%	2.3%	0.6%
UK Corporate (investment grade)	GBP	0.1%	0.3%	4.5%	4.8%
Euro Government Bonds	EUR	0.4%	0.5%	0.8%	1.4%
Euro Corporate (investment grade)	EUR	0.1%	0.3%	3.1%	4.2%
Euro High Yield	EUR	-0.7%	-0.6%	4.0%	5.8%
Global Government Bonds	USD	-0.6%	-0.5%	6.7%	3.2%
Global Bonds	USD	-0.4%	-0.2%	8.1%	5.0%
Global Convertible Bonds	USD	-1.5%	0.1%	21.3%	22.7%
Emerging Market Bonds	USD	0.0%	0.5%	9.9%	8.7%

Asset Class / Region	Currency	Week ending 10 October	Month to date	YTD 2025	12 months
		Cumulative returns			
Property					
US Property Securities	USD	-3.5%	-3.4%	0.2%	-2.8%
Australian Property Securities	AUD	-1.4%	0.7%	9.1%	1.9%
Global Property Securities	USD	-2.4%	-2.4%	9.0%	3.0%
Currencies					
Euro	USD	-1.1%	-1.3%	12.1%	6.4%
UK Pound Sterling	USD	-1.0%	-0.8%	6.6%	2.4%
Japanese Yen	USD	-2.9%	-2.7%	3.6%	-2.0%
Australian Dollar	USD	-1.9%	-2.0%	4.8%	-3.5%
South African Rand	USD	-1.4%	-1.2%	8.2%	0.5%
Swiss Franc	USD	-0.8%	-0.8%	13.3%	7.0%
Chinese Yuan	USD	-0.2%*	-0.2%	2.3%	-0.8%
Commodities & Alternatives					
Commodities	USD	-1.9%	-1.7%	2.4%	0.6%
Agricultural Commodities	USD	-1.6%	-1.3%	-6.2%	-7.4%
Oil	USD	-2.8%	-6.4%	-16.0%	-21.0%
Gold	USD	3.4%	4.5%	53.1%	53.4%

** Data to 30.09.2025. Source: Bloomberg Finance L.P. Past performance is not indicative of future returns.*