

MGIM EXPANDS OFFERING FOR UK INVESTORS WITH THE LAUNCH OF THE MOMENTUM GF GLOBAL SUSTAINABLE EQUITY FUND

London, 10 May 2022: Momentum Global Investment Management (“MGIM”) has added a new fund, the Momentum GF Global Sustainable Equity Fund, to its existing fund range. The new solution is MGIM’s first single strategy equity offering for UK investors, designed to meet the demand for long-term sustainable capital growth.

The Momentum GF Global Sustainable Equity Fund is actively managed using a systematic multi-factor approach to select stocks. The fund integrates environmental, social and corporate governance (ESG) criteria into the stock selection process to achieve a better overall ESG rating and environmental footprint relative to its benchmark, particularly focusing on a reduction in greenhouse gas emissions, waste generation, and water consumption.

As a part of parent company Momentum Metropolitan Holdings, MGIM has been a signatory to the United Nations Principles for Responsible Investment (“UNPRI”) since 2006, working with an international network of investors to ensure that the sustainable investment principles are implemented in practice.

The Momentum GF Global Sustainable Equity Fund’s systematic approach, managed in partnership with quantitative investment specialist Robeco, combines the best of both active and passive management, resulting in lower fees than traditional actively managed equity funds, but with higher return potential. The fund is therefore suitable for cost-sensitive investors who want to generate long-term capital growth by investing in a diversified global equity fund that actively integrates ESG criteria in the stock selection.

Andrew Hardy, Investment Director at Momentum and manager lead for the Fund, says

“Our fund offers not only exposure to global equities, but also a strong sustainability profile, lower environmental footprint, and a higher chance of outperforming the benchmark over the long run of a full business cycle. All of this is constructed in a sophisticated way with proprietary factor definitions that incorporate advanced trading models and customised parameters, backed by a wealth of knowledge and expertise.”

“As strong advocates of active management, our product is a data-driven active fund that retains all the merits of passive investment whilst enhancing return potential and ESG characteristics,” Hardy adds.

Commenting on what this means for UK investors, Steve Hunter, Head of Business Development at MGIM, says

“Our latest solution provides investors with a core approach to investing sustainably across a wide range of markets. With this investment approach, we are bringing our global offering to UK investors, expanding their access to a best-in-class investment process and track record, and providing assurance that the solutions will continue to be relevant in an ever-changing investment landscape.”

ENDS

EDITOR'S NOTES

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About Momentum Global Investment Management

MGIM was established in the UK in 1998 and focuses on designing, building and managing outcomes-based investment solutions, delivered through single and multi-asset portfolios and tailored client solutions.

The company provides specialist investment management services to institutional clients, financial intermediaries and their clients in the UK and Europe, Asia and the Middle East, South America, and South Africa.

MGIM has over £4.7 billion in assets under management and is a wholly owned subsidiary of Momentum Metropolitan Holdings Limited, a large South African insurance and investment business, listed on the Johannesburg Stock Exchange.

Momentum Global Investment Management Limited (Company Registration No. 3733094) has its registered office at The Rex Building, 62 Queen Street, London EC4R 1EB.

Momentum Global Investment Management Limited is authorised and regulated by the Financial Conduct Authority in the United Kingdom (firm reference number 232357).

Prior to investing, investors should read the Key Investor Information Document (KIID) and seek professional investment advice where appropriate. The KIID and Prospectus are available at momentum.co.uk.

The Momentum GF Sustainable Equity Fund is a sub-fund of the Momentum Global Funds SICAV, which is domiciled in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. The Fund conforms to the requirements of the European UCITS Directive.