

Weekly market data

Week ending 9 January 2026

momentum
global investment management

Asset Class / Region	Currency	Cumulative returns				
		Week ending 9 January	Month to date	YTD 2026	12 months	
Developed Markets Equities						
United States	USD	1.6%	1.8%	1.8%	18.8%	
United Kingdom	GBP	1.7%	1.9%	1.9%	25.8%	
Continental Europe	EUR	2.3%	3.0%	3.0%	20.5%	
Japan	JPY	3.1%*	3.1%	3.1%	31.6%	
Asia Pacific (ex Japan)	USD	1.2%	3.0%	3.0%	34.4%	
Australia	AUD	-0.1%	0.0%	0.0%	8.1%	
Global	USD	1.5%	1.8%	1.8%	22.5%	
Emerging Markets Equities						
Emerging Europe	USD	2.0%	4.4%	4.4%	57.8%	
Emerging Asia	USD	1.5%	3.5%	3.5%	38.5%	
Emerging Latin America	USD	3.7%	4.2%	4.2%	58.1%	
BRICs	USD	-0.4%	1.5%	1.5%	27.3%	
China	USD	0.3%	2.9%	2.9%	41.7%	
MENA countries	USD	0.3%	0.8%	0.8%	0.4%	
South Africa	USD	2.1%	2.8%	2.8%	82.4%	
India	USD	-2.7%	-2.1%	-2.1%	5.1%	
Global emerging markets	USD	1.6%	3.4%	3.4%	39.2%	
Bonds						
US Treasuries	USD	0.2%	0.2%	0.2%	6.8%	
US Treasuries (inflation protected)	USD	0.3%	0.1%	0.1%	7.2%	
US Corporate (investment grade)	USD	0.3%	0.3%	0.3%	8.7%	
US High Yield	USD	0.4%	0.4%	0.4%	8.6%	
UK Gilts	GBP	1.2%	0.8%	0.8%	7.5%	
UK Corporate (investment grade)	GBP	1.0%	0.8%	0.8%	9.1%	
Euro Government Bonds	EUR	0.6%	0.3%	0.3%	2.1%	
Euro Corporate (investment grade)	EUR	0.5%	0.3%	0.3%	3.9%	
Euro High Yield	EUR	0.6%	0.5%	0.5%	6.0%	
Global Government Bonds	USD	-0.1%	-0.2%	-0.2%	7.5%	
Global Bonds	USD	0.0%	-0.1%	-0.1%	9.7%	
Global Convertible Bonds	USD	1.8%	3.4%	3.4%	26.1%	
Emerging Market Bonds	USD	-0.1%	-0.3%	-0.3%	12.7%	

Asset Class / Region	Currency	Cumulative returns				
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Property						
US Property Securities	USD	1.4%	1.7%	1.7%	4.9%	
Australian Property Securities	AUD	-1.3%	-1.3%	-1.3%	1.5%	
Global Property Securities	USD	1.7%	1.9%	1.9%	15.3%	
Currencies						
Euro	USD	-0.8%	-0.9%	-0.9%	13.0%	
UK Pound Sterling	USD	-0.4%	-0.4%	-0.4%	9.0%	
Japanese Yen	USD	-0.8%	-0.8%	-0.8%	0.0%	
Australian Dollar	USD	0.0%	0.1%	0.1%	7.9%	
South African Rand	USD	-0.1%	0.3%	0.3%	14.7%	
Swiss Franc	USD	-1.2%	-1.0%	-1.0%	13.9%	
Chinese Yuan	USD	0.2%*	0.2%	0.2%	5.1%	
Commodities & Alternatives						
Commodities	USD	2.3%	2.1%	2.1%	7.4%	
Agricultural Commodities	USD	1.0%	0.6%	0.6%	-5.4%	
Oil	USD	4.3%	4.1%	4.1%	-17.7%	
Gold	USD	4.1%	4.3%	4.3%	69.1%	

*Data to 31 December 2025. Source: Bloomberg Finance L.P. Past performance is not indicative of future returns.

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