

ABOUT THE MANAGED SOLUTIONS

momentum
global investment management

The Momentum Global Managed Solutions portfolio range provides you with an international range of risk-profiled multi asset solutions. A wide range of investment strategies and mandates are combined in such a way that each Momentum Global Managed Solution portfolio is able to provide you with consistent and robust investment returns.

Key Features



The Funds are highly diversified across multiple asset classes, including equities, bonds, real estate and alternative investments. Portfolio construction is unconstrained such that the Funds will be invested wherever the best opportunities lie, with no persistent country or regional biases.



The Momentum Global Managed Solutions portfolio range consists of three Funds: Cautious, Managed and Growth. Each Fund has its own outcome target and recommended holding period.



Our team of investment specialists with over 194 years' combined experience work collaboratively to identify and implement innovative investment ideas, based on our wealth of experience.



The Managed Solutions are approved by the Financial Sector Conduct Authority (FSCA) in South Africa.



In addition to excellent absolute performance the Portfolios also rank in the first quartile against their peer group.



The Managed Solutions range currently has close to \$400m* of assets under management.

*to March 2021

Past performance is not indicative of future returns