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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED. ON THE PUBLICATION OF THIS ANNOUNCEMENT VIA A REGULATORY INFORMATION SERVICE, THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

23 August 2023

Momentum Multi-Asset Value Trust plc (the "**Company**")

Scheme Entitlements

Shareholders that have elected (or are deemed to have elected) for the Rollover Option will receive 1.506157 ICVC Shares for every Ordinary Share with "A" rights held. The ICVC Shares are expected to be issued today, 23 August 2023. The ICVC Shares are being issued on the basis detailed in Part II of the Circular, with the value of the ICVC Rollover Pool having been calculated at 12.00 noon today, 23 August 2023 (calculated in accordance with the valuation policies and procedures of the ICVC, as described in the ICVC Prospectus).

Shareholders that have elected (or are deemed to have elected) for the Cash Option will receive 145 pence per Ordinary Share with "B" rights. In accordance with the Scheme, cheques are expected to be dispatched in respect of the Cash Option and CREST payments made to Shareholders that have elected (or are deemed to have elected) for the Cash Option not later than 10 Business Days after the Effective Date.

All terms capitalised but not defined herein shall have the meaning given to them in the Company's circular to Shareholders dated 21 July 2023.

Enquiries:

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Legal Entity Identifier: 213800OQTUSRFDIL9L29